



**DOCUMENT GENERATORS & STARTUP FORMS**

| FORMATIONS   |                  |
|--|------------------|
| Delaware Corporation                               | LINKS            |
| Incorporation Questionnaire                        | 1, 2, 3          |
| Certificate of Incorporation                       | 1, 2, 3, 4, 5, 6 |
| Bylaws   | 1, 2, 3, 4, 5, 6 |
| Action by Written Consent of Incorporator          | 1, 2, 3, 4, 5, 6 |
| Initial Organizational Board Resolutions           | 1, 2, 3, 4, 5, 6 |
| Founder Stock Purchase Agreement                   | 1, 2, 3, 4, 5, 6 |
| Common Stock Certificate                           | 1, 2, 3, 6       |
| Indemnification Agreement/Provisions               | 1, 2, 3, 4, 6    |
| Stock Plan   | 2, 6             |
| Board Approval of Stock Plan                       | 2, 4, 6          |
| Stockholder Approval of Stock Plan                 | 2, 4, 6          |
| Option Agreement (Grant)                           | 2, 6             |
| Restricted Stock Purchase Agreement "RSP" (Grant)  | 2, 6             |
| Board Approval of Option/RSP Grant                 | 2                |
| Delaware LLC (Single & Multiple Member)            |                  |
| Certificate of Formation                           | 3                |
| LLC Agreement                                      | 3                |
| Subscription Letter                                | 3                |
| Contribution & Assignment Agreement                | 3                |
| Founder's Restricted Unit Agreement                | 3                |
| OTHER RESOURCES                                    |                  |
| Employee Offer Letter/Employment Agreement         | 1, 2, 5, 6       |
| Consulting Agreement                               | 1, 2, 5, 6       |
| Advisor Agreement                                  | 1, 5             |
| Confidential Info & Invention Assignment Agreement | 1, 2, 3, 4, 5, 6 |
| Non-Competition & Non-Solicitation Agreement       | 5                |
| Nondisclosure Agreement                            | 1, 2, 5          |
| Website Terms & Conditions                         | 1                |
| Privacy Policy                                     | 1                |

| FINANCINGS  |        |
|---|--------|
| Convertible Debt                                  | LINKS  |
| Term Sheet  | 1, 7   |
| KISS: Debt Version                                | 8      |
| Convertible (Non-Debt) Securities                 |        |
| SAFE: Primer                                      | 9      |
| SAFE: Cap, no Discount                            | 1, 9   |
| SAFE: Discount, no Cap                            | 1, 9   |
| SAFE: Cap and Discount                            | 1, 9   |
| SAFE: MFN, no Cap, no Discount                    | 1, 9   |
| Convertible Security Financing Term Sheet         | 10     |
| Convertible Security Purchase Agreement           | 10     |
| Convertible Security                              | 10     |
| KISS: Equity Version                              | 8      |
| Loans   |        |
| Promissory Note                                   | 11     |
| Revenue Loan Agreement                            | 11     |
| Series Seed Convertible Preferred Stock           |        |
| Term Sheet  | 12, 13 |
| Restated Certificate of Incorporation             | 12, 13 |
| Stock Investment/Purchase Agreement               | 12, 13 |
| Investors' Rights Agreement                       | 13     |
| Series A Convertible Preferred Stock              |        |
| Term Sheet  | 14     |
| Stock Purchase Agreement                          | 14     |
| Amended and Restated Certificate Of Incorporation | 14     |
| Investors' Rights Agreement                       | 14     |
| Voting Agreement                                  | 14     |
| Right of First Refusal and Co-Sale Agreement      | 14     |
| Management Rights Letter                          | 14     |
| Indemnification Agreement                         | 14     |

|    | SOURCE  | LINKS   |
|----|---|---|
| 1  | Cooley LLP's Cooley GO*   | <a href="https://www.cooleygo.com/documents/index-document-generators/">https://www.cooleygo.com/documents/index-document-generators/</a>   |
| 2  | Orrick, Herrington & Sutcliffe LLP's Startup Forms Library                            | <a href="https://www.orrick.com/Total-Access/Tool-Kit/Start-Up-Forms">https://www.orrick.com/Total-Access/Tool-Kit/Start-Up-Forms</a>   |
| 3  | Goodwin Procter LLP's Founders Workbench*   | <a href="http://www.foundersworkbench.com">http://www.foundersworkbench.com</a>   |
| 4  | Perkins Coie LLP's Startup Percolator*  | <a href="http://www.startuppercolator.com/formation/">http://www.startuppercolator.com/formation/</a>   |
| 5  | WilmerHale LAUNCH*  | <a href="https://launch.wilmerhale.com/build/document-generator/">https://launch.wilmerhale.com/build/document-generator/</a>   |
| 6  | Reed Smith LLP's RStart*  | <a href="https://www.rstart.com/">https://www.rstart.com/</a>   |
| 7  | Wilson Sonsini's Term Sheet Generator*  | <a href="https://www.wsg.com/WSGR/Display.aspx?SectionName=practice/termsheet-convertible.htm">https://www.wsg.com/WSGR/Display.aspx?SectionName=practice/termsheet-convertible.htm</a>   |
| 8  | 500 Startups' KISS ("Keep It Simple Security")  | <a href="http://500.co/kiss/">http://500.co/kiss/</a>   |
| 9  | Y Combinator's Startup Documents  | <a href="https://www.ycombinator.com/documents/">https://www.ycombinator.com/documents/</a>   |
| 10 | TheFunded.com, Founder Institute and Wilson Sonsini Initiative Reported by TechCrunch | <a href="https://techcrunch.com/2012/08/31/thefunded-founder-institute-and-wilson-sonsini-debut-startup-friendly-seed-financing-vehicle-convertible-equity/">https://techcrunch.com/2012/08/31/thefunded-founder-institute-and-wilson-sonsini-debut-startup-friendly-seed-financing-vehicle-convertible-equity/</a> |
| 11 | Wefunder's Loan & Promissory Notes  | <a href="https://wefunder.com/faq/securities#loan">https://wefunder.com/faq/securities#loan</a>   |
| 12 | Ted Wang's Series Seed Financing Documents  | <a href="http://www.seriesseed.com">http://www.seriesseed.com</a>   |
| 13 | Gust's Series Seed Documents  | <a href="http://gust.com/series-seed/">http://gust.com/series-seed/</a>   |
| 14 | NVCA's Model Legal Documents  | <a href="http://nvca.org/resources/model-legal-documents/">http://nvca.org/resources/model-legal-documents/</a>   |

\* Resources include a generator or wizard-like tool.

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